

APIL webinars

Trusts for minors – protocol, practice and preferences

Thursday, 26 September
12:00 - 13:00

This webinar, presented by Alison Taylor of Frenkel Topping will cover:

- How funds for minors are treated if held in court
- Factors to consider when applying to move funds into a trust
- Rules & regulations
- Process
- Trustee Act 2000
- Recent case law
- Case studies

“I thought the webinar was well presented and covered the subject matter in a short space of time”



Alison Taylor

**Frenkel Topping
Limited**

Alison Taylor was born & bred in Staffordshire. After graduating from the University of Birmingham in International Studies in 1981, she moved to Oxford, with a scholarship, to train in mental rehabilitation and Social Welfare with the Richmond Fellowship.

She is a member of the Personal Finance Society, holds their Diploma and is looking to achieve Chartered status in the near future.

Having practiced as an independent Financial Advisor (IFA) since 1983, she has specialised in the investment and protection of damages awards for the last 25 years.

Alison has been involved in many leading cases both from the investment perspective and as a Court Expert for Structured Settlements, Periodic Payment Orders and Personal Injury Trusts.

She regularly runs workshops for lawyers on various aspects of her role as an IFA working alongside the legal profession and has been featured both in the mainstream and legal press.

Alison is an active supporter and trainer for APIL, PIBA, Headway, the SIA and AVMA. The Guardian neatly summarised her work as that of a ‘Financial Social Worker who loves her job’.

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