

# APIL webinars

## Understanding pension loss

Tuesday, 1 December 2020  
12:00 - 13:00

This webinar, presented by Alison Taylor of Frenkel Topping will cover:

- What information you need to proceed with a pension loss claim
- Common mistakes to avoid
- What to do if occupation is unknown
- Loss of dependency claims
- Benefits in kind
- The way clients actually behave under advice today
- Lost years
- Loss of NI and state pension claims

*"I thought the webinar was well presented and covered the subject matter in a short space of time"*



**Alison Taylor**

**Frenkel Topping  
Limited**

**Alison Taylor** was born & bred in Staffordshire. After graduating from the University of Birmingham in International Studies in 1981, she moved to Oxford, with a scholarship, to train in mental rehabilitation and Social Welfare with the Richmond Fellowship.

She is a member of the Personal Finance Society, holds their Diploma and is looking to achieve Chartered status in the near future.

Having practiced as an independent Financial Advisor (IFA) since 1983, she has specialised in the investment and protection of damages awards for the last 25 years.

Alison has been involved in many leading cases both from the investment perspective and as a Court Expert for Structured Settlements, Periodic Payment Orders and Personal Injury Trusts.

She regularly runs workshops for lawyers on various aspects of her role as an IFA working alongside the legal profession and has been featured both in the mainstream and legal press.

Alison is an active supporter and trainer for APIL, PIBA, Headway, the SIA and AVMA. The Guardian neatly summarised her work as that of a 'Financial Social Worker who loves her job'.

# Understanding pension loss

Rate	Cost	Please tick
Single person	£65 + VAT	
Small office (2 to 6 delegates)	£105 + VAT	
Whole office (7 or more delegates)	£160 + VAT	

**\*\*CPD points will be awarded ONLY to the number of delegates registered above\*\***

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