

09 February 2012

Dear Member

## **APIL EAST ANGLIA REGIONAL GROUP AN INVITATION**

We would like to invite you to attend the forthcoming East Anglia regional group meeting which is taking place at The Holiday Inn:

Date: Wednesday, 29 February 2012

Time: 5:00 p.m. to 7:00 p.m.

Venue: The Holiday Inn  
The Havens, 2 Ransomes Europark, Ipswich, IP3 9SJ

We are pleased to welcome **Lee Ryan** and **Mark Holt** who will both be speaking at the meeting. Please see the enclosed flyer for further details, topics and how to register.

This meeting has been accredited with 1CPD hour, reference 2027/APIL. Established practising barristers can count this 1 hour towards their unaccredited CPD allowance.

If you have not yet been to an APIL East Anglia regional group meeting, please do try to attend as they are an invaluable source of information and an excellent chance to network. There is a small charge for attendance for this meeting £15.00 + VAT. Members wishing to bring along a guest may do so at the cost of £30.00 + VAT per guest. Each guest must be sympathetic to the aims of the association and considering taking up membership themselves. Numbers are limited and therefore members will take precedence.

### **Forthcoming APIL training courses near you:**

- 8 February Webinar - Marketing in a post referral fee world, your computer
- 22 February Clinical negligence - the fundamentals, London
- 28 February Webinar - PI trusts, your computer
- 12 March Webinar - RTA Claims Process - Stage 3, your computer
- 23 March Perils and pitfalls of PI practice, London

We look forward to seeing you there!

Yours sincerely

Hannah Rutterford  
Co-ordinator

Mick Upton  
Secretary

**APIL EAST ANGLIA REGIONAL GROUP  
WEDNESDAY, 29 FEBRUARY 2012**

***“Pension Loss Claims & the latest updates on Benefits”***

**Speakers:**



**By Mark Holt, Consultant, Frenkel Topping**

Mark has worked in the Financial Services Industry since 1996, working for Nelson's Money Managers before joining Barclays Financial Management in 1998.

Mark established his own IFA firm which he ran successfully for several years before joining the team at Frenkel Topping Limited. Whilst operating this directly authorised firm, Mark gained invaluable experience of Personal Injury and Clinical Negligence claims and advised numerous clients at both Joint and Post Settlement meetings.

Mark's primary role is to provide independent financial advice for the construction and management of individual investment portfolios on behalf of our clients and their trustees.

Mark also has particular expertise in assessing the viability of Structured Settlement/Periodical Payments as well as calculating potential future pension losses and advising on Personal Injury Trusts.

Mark is FPC qualified, CIMA PQ and has also studied the Investment Advice Certificates and therefore has a great understanding of Holistic Financial Planning.

**By Lee Ryan, Welfare Benefits Consultant, Frenkel Topping**

Lee Ryan was born and raised in West Derby, Liverpool. He is the second youngest of five children. After an enjoyable school-life and after leaving college Lee began his career as a trainee advisor at a local community advice centre.

From that point onwards Lee has subsequently worked in the voluntary and public sectors in the Merseyside area, as well as for one of Liverpool's leading law firms. He is an expert in all areas of welfare benefit law and tribunal work.

Away from work, Lee enjoys both playing and watching sport, especially football and tennis. He is an ardent Liverpool FC fan who watches "The mighty Reds" at every opportunity, especially as it is a great excuse to get out of doing the shopping!

Lee explains that he gets a great sense of satisfaction from his job because is in the privileged position to be able to help people maximise their benefits and hopefully improve their lives.

**FOLLOWED BY:**

**Victoria Mortimer-Harvey, APIL EC Officer who will be speaking on: *“Current EC activities within APIL”***

**Chaired by:**

**Hannah Rutterford, AshtonKCJ, APIL East Anglia regional co-ordinator**

**Mick Upton, Taylor Vinters, APIL East Anglia regional secretary**

Teas, coffees and a buffet will be served. There is a small charge for attendance for this meeting £15.00 + VAT. Members wishing to bring along a guest may do so at the cost of £30.00 + VAT per guest. Please complete the slip below and return it to the APIL office.

Each guest must be sympathetic to the aims of the association and considering taking up membership themselves. If numbers are limited, members will take precedence. □

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**East Anglia REG Meeting – Wednesday, 29 February 2012 – 5:00pm to 7:00pm**

Please reserve a place at the above meeting for:

Name: ..... Membership number: .....

Firm/chambers: .....

Please return to Kelly Barton at APIL, Unit 3, Alder Court, Rennie Hogg Road, Nottingham, NG2 1RX.  
DX 716208 Nottingham 42

Tel: 0115 958 0585 Fax: 0115 958 0885 or E-mail: kelly.barton@apil.org.uk