

## Pension loss: what you really need to know!

Thursday, 28 June  
13:00 - 14:00

This webinar, presented by knowledgeable experts Paul Rosson and Andrew Taylor, will cover:

- A history of pensions in the UK
- An explanation of the qualifying criteria for state pension and how to claim for lost benefits
- An explanation of defined benefit pension schemes, including final salary and career averaging pension benefits which will include examples of how to calculate the benefits
- An explanation of defined contribution pensions, including work placed pensions and NEST as well as employer sponsored defined contribution pension schemes and examples of how to calculate the benefits from these arrangements
- Loss of dependency pension calculations
- Benefits in kind
- When to claim for pension loss
- An explanation of the calculation approach
- The use of a financial expert in a pension loss claim

### Technical requirements

You will need access to the internet on your PC, plus audio speakers. If you do not have access to speakers you will be able to receive audio via a phone line. Further information on how to log on to the webinar will be sent via email a week before the event.



**Paul Rosson** is an independent financial adviser and have been advising clients since 1990. He is a recognised expert in pension loss calculations, periodical payment order analysis, personal injury trusts and the investment and ongoing management of damages awards. He regularly advises on complex trusts and Court of Protection matters. He works exclusively in the field of personal injury, clinical negligence and criminal injuries compensation.

Prior to joining Adroit, he was a senior consult and head of litigation support at Frenkel Topping, where he worked for 7 years. Prior to that he was director of financial services for Cassons Chartered Accountants and Business Advisers, a position held for 10 years. Accreditation



**Andrew Taylor** is an Independent Financial Adviser and has worked in finance for over 10 years. He studied Business and IT at University and worked for a specialist national IFA firm prior to joining Adroit in 2016.

Andrew specialises in the field of serious injury, clinical negligence and criminal injuries compensation. He works closely with claimants and their legal teams throughout the litigation process and aims to ensure that claimants receive a fully holistic financial planning experience, both pre and post settlement. Andrew has been responsible for the development of pre-settlement advice within the firm.